



PRINCIPAL
CAPITAL MANAGEMENT

JIM CRITCHLEY B.E.S., B.Ed., M.Ed

Product List and Services

- Term Life Insurance
- Universal / Whole Life Insurance
- Mortgage Insurance
- Disability Insurance
- Critical Illness Insurance
- Long-Term Care Insurance
- Travel Insurance
- Business Buy Out/Key Man Insurance
- General Insurance (business, farm) and Specialty Agricultural Insurance Protection
- Segregated Funds
- Annuities
- Group Employee Benefits/ "Follow Me" Benefits for Retirees
- Mutual Fund/Portfolio Investments
- GIC's
- Term Deposits
- RRSPs/LIFs
- RESPs
- Personal/Corporate Tax Deferral
- Referrals to Legal Professionals (Wills, Powers of Attorney, Personal Directives, Trusts)
- Referrals to Accounting Professionals
- Tax Free Savings Accounts



PRINCIPAL
CAPITAL MANAGEMENT

PORTFOLIO
Strategies

Principal Capital Management – Box 18, Site 31, RR 8, Calgary, AB T2J 2T9

Phone: (403) 256-4164 (office) . (403) 669-9516 (cell) . (403) 256-4164 (fax)- call first

e-mail: jim@jimcritchley.com

web: www.jimcritchley.com